Creating Linkable Subject Bibliographies and New Book Lists in Symphony

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Scope of Presentation

- Creating self renewing bibliographies for Symphony opacs.
- Illustrations from eLibrary, Symphony version 3.2.
- Does not apply to Horizon.
Bibliographies at Himmelfarb

- 14 subject bibliographies + a new acquisitions list.
- Most initiated by reference or library administration.
- Several running since late 90’s = migrate well from upgrade to upgrade.
<table>
<thead>
<tr>
<th>Alternative and Complementary Medicine Bibliography</th>
<th>Cultural Competence Bibliography</th>
<th>Current Board Review Titles</th>
</tr>
</thead>
<tbody>
<tr>
<td>E-Books - New and Recently Added Titles</td>
<td>Himmelfarb Research Guides</td>
<td>Humanities and Health Collection</td>
</tr>
<tr>
<td>Long Term Care Books, Journals, and AVs</td>
<td>Medical History Taking and Physical Exam AV Titles</td>
<td>Medical History Taking and Physical Exam Books</td>
</tr>
<tr>
<td>New and Recently Added Public Health Titles</td>
<td>Rehabilitation and Physical Therapy Titles</td>
<td>Teaching Resources</td>
</tr>
<tr>
<td>Va Sci Tech Campus Nursing Collection</td>
<td>Writing and Publishing Guides</td>
<td></td>
</tr>
</tbody>
</table>

Bibliography List in eLibrary Under “Find it Fast Bibliographies”
<table>
<thead>
<tr>
<th>#</th>
<th>Title</th>
<th>Author(s)</th>
<th>Year</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>The 5-minute clinical consult to herbs and nutritional supplements</td>
<td>Fugh-Berman, Adriane</td>
<td>2002</td>
</tr>
<tr>
<td>2</td>
<td>The ABC clinical guide to herbs 1st ed.</td>
<td>Blumenthal, Mark</td>
<td>2003</td>
</tr>
<tr>
<td>3</td>
<td>Alternative health care : medicine, miracle, or mirage?</td>
<td>Goldstein, Michael S., 1944-</td>
<td>1999</td>
</tr>
</tbody>
</table>
Other Places to Use Them

Himmelfarb Health Sciences Library

Link to Teaching Resources Bib on the Health Sciences Portal page.
Policy Areas Used for Bibliography Creation

Opac Configuration → Info Desk policies and Gateway Elements

Reports → Info Desk tab
Add Items to Itemlist
Remove Items from Itemlist
Info Desk Policies and the 598 Tag

The “TEACHING” Info Desk policy in the 598 tag is the hook to include this record on the Teaching Resources Bibliography.
Finding or Creating an Info Desk Policy for Your Bibliography

SD delivers a list of policies, most for public libraries. Create your own here if none of these suit.
Adding the Info Desk Policy in the 598 Tag

• The **Add Items to Item List** report adds the 598 tag with the Info Desk policy to your selected group of records.

• The **List Bibliography** report has similar selections. You can use it to experiment with report logic first.
Sample Selections to Use

- Selections at title, item, or orderline level.
- For subject bibliographies, use search strings.
- For new acquisitions lists, use date created or cataloged, or location (new book shelf?), or orderline selection.
Add Items to Item List Report for Subject Bib

<table>
<thead>
<tr>
<th>Basic</th>
<th>Information Desk</th>
<th>Order Line Selection</th>
<th>Item Selection</th>
<th>Title Selection</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Information Desk: **TEACHING**

- **Type:** Bibliographic  
- Item  
- Order

Search string: `(teaching or learning) {650}`

Add Info Desk policy for bib here

Search string options the same as in List Bibliography report.

Search string: `(teaching or learning) {650} and (medical or teaching) {650} not (patient or disorders or disease) not (patient or child or economic)`
Add Items for New Acquisitions

Item type; no search string selections.

Selections for this bib based on item type, location, and date created.
Listing Records with the 598 + Info Desk Policy

• Run adutext first to make entry searchable.

• Run a List Entries from Catalog report from the Bibliographic reports group.

• Selections are:
  – Entry IDs: 598
  – Search String: your Info Desk policy label (e.g. “TEACHING”)
Remove Items from Item List Report

Only selection on this report is the Info Desk policy to remove. Will remove the policy and 598 from all records that have the policy.
Go to Opac Configuration -> Gateway Database and modify the correct Gateway to add the new element for your bibliography.
Rootbar Elements for eLibrary

Gateway Database: Elements For ILINK Gateway

- Public Access Choices
  - Search/Home
  - Library Catalog
  - Find It Fast!
  - Kids' Library
  - I Need Material
  - Knowledge Portal
  - Reserve Desk
  - Reserve Desk
  - Library Info
  - My Account
    - Contact Us
  - Catalog Searches
  - Request Forms
    - Digital Library
    - POWER_SEARCH
    - QUICK_SEARCH
    - New Acquisitions
  - Find it Fast Bibliographies
  - Himmelfarb Library Home

Name: ROOT
Description: Public Access Choices
Number: 0
WWW not in use
User hierarchy level: EXTEND_PUB
Element status: AVAILABLE
Available clients for access:
  - Webcat
  - WorkFlows
  - Infoview
Opac Elements – Delivered “Find It Fast”

Delivered “pre-canned” bibliographies. We turned them off. See Element Status: Hidden.
Our Find it Fast Bibliographies Element

New Acquisitions is a separate element. Makes it an independent link on the Rootbar.

Subject bibliographies under “Find It Fast Bibliographies” Group element.
Setting Up Rootbar Find it Fast Bibliographies Group
Setting Up a New Bibliography Element

Hit Create button with your Group element highlighted.
Teaching Resources Bib Element

Use CAT_BULTN type.

Info Desk policy for the bib is the Bulletin destination.
Scheduling Bibliographies to Auto Renew

Schedule the Remove Items report to run monthly, or on whatever desired schedule, a few minutes before the Add Items report for the bib.
Making a Permanent URL

• The underlined portions of the URL are dynamic:
  http://opac.medlib.gwumc.edu/uhtbin/cgisirsi/vdi9OIRcm/0/248510019/28/1203/X

• Substitute 0 for the dynamic portions:
  http://opac.medlib.gwumc.edu/uhtbin/cgisirsi/0/0/0/28/1203/X
Bibliography Maintenance

• Once a year check report logic, especially for those with dated selections.

• Update whenever there are changes in location or material type on the system.

• Usually migrate to new versions without needing any intervention.
More Info in the Support Center

Sirsidynix Support Center

Search

Search [new books list]
Search Only Article Types
- Solution
- Article
- Documentation
- Download
- Known Issue

Search Results

New Article Title
- How to display new books list in EPS 2.1 - display any bulletin list
- Setting up a new book list in SirsiDynix Symphony e-Library/iBistro/Link
- Creating a book list for the OPAC (Java WorkFlows client)
- Enterprise 4.1 Release Notes
- SirsiDynix Portfolio 4.1 Release Notes
- How do I make the 598 tag searchable so that users can find new items through a ... Solution
- eBooks White Paper
- PAC for Windows 1.4: Updated Documentation
- SNOP 2014 SirsiDynix Features Solidification

Filter Your Results

Reference Language
- English
Questions?

Contact me at mlbjlt@gwumc.edu!